

INVESTMENT BANKING

Fall, 2008

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Textbook

現代投資銀行(再版) - 謝劍平著(智勝文化).

Calculator

A scientific or financial calculator is optional.

Course Description

This course provides an overview of the business and the operation of investment banks.

Evaluation

There will be two exams. The final grade will be based on a weighted average of classroom attendance, and exams:

Classroom Attendance	5%	10 Points
Examination I	50%	100 Points
Examination II	45%	90 Points
Total	100%	200 Points

Classroom Attendance

Attendance will count toward 5% of the final grade.

Exams

There will be two exams. Each exam will last 1 hour and 30 minutes. Exams must be taken at the designed date/time. Exams will not be cumulative, although concepts developed in earlier chapters will be employed in later chapters. Each student is responsible for all material covered in class, regardless of whether the material is in the text. All exams are closed book and closed note. No make-up exam will be given except for (1) reasons recognized by university guideline or (2) the student notifies the teacher directly and in advance with a verifiable excuse. If the student needs to reschedule the final exam due to a conflict, the student needs to submit writing explanation to the teacher two weeks in advance.

Policy On Cheating

Cheating will not be tolerated. Evidence of cheating will result in minimum penalty of a failing grade for the course (請參閱學生手冊).

Tentative Schedule

This outline is tentative and preliminary. There could be deviation from the schedule. However, exam dates are unlikely to be changed.

<u><i>Week</i></u>	<u><i>Date</i></u>	<u><i>Chapter</i></u>	<u><i>Topic</i></u>
1	9/9-10		
2	9/16-17	1	投資銀行概論
3	9/23-24		
4	9/30-10/1		
5	10/7-8	3	國內承銷業務
6	10/14-15		
7	10/21-22		
8	10/28-29	5	私募業務
9	11/4-5		
10	11/11-12		Exam I
11	11/18-19		
12	11/25-26		
13	12/2-3	6	創投事業與投資評估
14	12/9-10		
15	12/16-17	8	購併業務
16	12/23-24	9	融資收購
17	12/30-31		
18	1/6-7		Exam II