

BANK FINANCIAL MANAGEMENT

Spring, 2006

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Office Hours: Tuesday 2:00PM – 5:00PM,
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Prereqs

Financial Institution Management

Text

Bank Management & Financial Services, Sixth Edition – Rose and Hudgins (McGraw-Hill).

Calculator

A scientific or financial calculator is required.

Course Description

This course provides an overview of how banks operate and evolve in this ever-changing global economy.

Evaluation

There will be two exams. The final grade will be based on a weighted average of classroom participation, group project, and exams:

Classroom Participation	10%	25 Points
Project	20%	50 Points
Examination I	40%	100 Points
Examination II	30%	75 Points
Total	100%	250 Points

Classroom Participation

Students are encouraged to ask questions in the class and to provide feedbacks. For some class sessions, students will be given a questionnaire. Please put your name on each questionnaire, make a comment on anything you found interesting in the prior lecture (hopefully there will be something!), and to express any question you might have about the previous material. We will address these comments and questions during the next session after the roll is called. This will help keep you current on the readings and provide me a chance to address any confusing issues. These questionnaires will not be graded. Handing them in and participating in discussion, however, will count toward your grade.

Exams

There will be two exams. Each exam will last 1 hour and 30 minutes. Exams must be taken at the designed date/time. Exams will not be cumulative, although concepts developed in earlier chapters may be employed in later chapters. No make-up exam will be given except for (1) reasons recognized by university guideline or (2) the student notifies the teacher directly and in advance with a verifiable excuse. All exams are closed book and closed note. If the student needs to reschedule the final exam due to a conflict, the student needs to submit writing explanation to the teacher two weeks in advance.

Group Project

Twenty percent of the grade for this class is based on a group project. The project will be a short in-class presentation on some topic related to bank financial management. For more detail, please refer to the Group Paper handout on the class website.

Appeal Procedure

If you believe that additional credit is deserved on your group project or exams, you may submit a written appeal for up to one week after the group project or the exam is returned to you. Your appeal should be typed, one page or less, and include explanations regarding which items deserve more credit and why.

Policy On Cheating

Cheating will not be tolerated. Evidence of cheating will result in minimum penalty of a failing grade for the course (請參閱學生手冊).

Tentative Course Outline

This outline is tentative and preliminary. There could be deviation from the schedule. However, exam dates are unlikely to be changed.

<u>Week</u>	<u>Date</u>	<u>Chapter</u>	<u>Topic/Task</u>
1	2/16	1, 3	Introduction: Trends in the banking industry and organization of financial-services industry
2	2/23	1, 3	Introduction: Trends in the banking industry and organization of financial-services industry
3	3/2	4-5	Evaluation of performance
4	3/9	4-5	Evaluation of performance
5	3/16	6-8	Asset-liability management
6	3/23	6-8	Asset-liability management
7	3/30	9-10	Managing investment portfolios and liquidity positions
8	4/6		<u>Spring Break, NO CLASS</u>
9	4/13	9-10	Managing investment portfolios and liquidity positions
10	4/20		Exam I
11	4/27	11-13	Managing the sources of funds
12	5/4	11-13	Managing the sources of funds
13	5/11	18-20	Expansions
14	5/18	18-20	Expansions <u>Graduation Examination</u>
15	5/25	18-20	Expansions
16	6/1		Project presentation
17	6/8		Project presentation
18	6/15		Exam II