

Tamkang University Academic Year 114, 1st Semester Course Syllabus

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| Course Title | INTERNATIONAL FINANCIAL PROFESSIONAL CERTIFICATE | Instructor | I-TING LU |
| Course Class | TLBAB4A DEPARTMENT OF BANKING AND FINANCE DIVISION OF GLOBAL FINANCIAL MANAGEMENT (ENGLISH-TAUGHT PROGRAM), | Details | ♦ General Course ♦ Selective ♦ 1st Semester ♦ 2 Credits |
| Relevance to SDGs | 4A SDG5 Gender equality SDG10 Reducing inequalities | | |
| D e p a r t m e n t a l A i m o f E d u c a t i o n | | | |
| I . Learning and instanding international financial theory. II. Learn to plan the future. III. Enhance the ability of practical analysis. IV. Increase the team research ability. V . Master the international financial pulsation. VI. Cultivate morality and global civilization. | | | |
| Subject Departmental core competences | | | |
| A. The student to have a basic knowledge of international financial management theory and practice.(ratio:20.00) B. To have a good grounding of relevant financial laws.(ratio:20.00) C. To understand the basic moral principles within the international financial industry. (ratio:20.00) D. To have a global perspective of the subject and a basic command of foreign language abilities.(ratio:10.00) E. To obtain international professional qualifications that will aid their future career. (ratio:20.00) F. To obtain a basic ability to examine domestic and global financial situations.(ratio:10.00) | | | |
| Subject Schoolwide essential virtues | | | |
| 1. A global perspective. (ratio:10.00) 2. Information literacy. (ratio:15.00) 3. A vision for the future. (ratio:20.00) | | | |

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| <div>4. Moral integrity. (ratio:20.00)</div> <div>5. Independent thinking. (ratio:20.00)</div> <div>6. A cheerful attitude and healthy lifestyle. (ratio:5.00)</div> <div>7. A spirit of teamwork and dedication. (ratio:5.00)</div> <div>8. A sense of aesthetic appreciation. (ratio:5.00)</div> | | | | |
| Course Introduction | | <div>This main purpose of this course is to help students prepare the CFA and FRM exam. This is a introduction course of financial professional certificate exam.</div> <div>Please note that in this course there is no 10 minutes break during the 2 hours class time every week but we would end the class at 11:50 am for your conveyence.</div> | | |
| <div>The correspondences between the course's instructional objectives and the cognitive, affective, and psychomotor objectives.</div> <div>Differentiate the various objective methods among the cognitive, affective and psychomotor domains of the course's instructional objectives.</div> <div>I. Cognitive : Emphasis upon the study of various kinds of knowledge in the cognition of the course's veracity, conception, procedures, outcomes, etc.</div> <div>II.Affective : Emphasis upon the study of various kinds of knowledge in the course's appeal, morals, attitude, conviction, values, etc.</div> <div>III.Psychomotor: Emphasis upon the study of the course's physical activity and technical manipulation.</div> | | | | |
| No. | Teaching Objectives | | | objective methods |
| 1 | To help student to pass the CFA and FRM exam. | | | Cognitive |
| 2 | This main purpose of this course is to help students prepare the CFA and FRM exam. | | | Cognitive |
| The correspondences of teaching objectives : core competences, essential virtues, teaching methods, and assessment | | | | |
| No. | Core Competences | Essential Virtues | Teaching Methods | Assessment |
| 1 | ABCDEF | 12345678 | Lecture, Discussion | Testing, Study Assignments, Discussion(including classroom and online), Activity Participation |
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| 2 | ABCDEF | 12345678 | Lecture, Discussion | Testing, Study Assignments, Discussion(including classroom and online), Activity Participation |
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| Course Schedule | | | | |
| Week | Date | Course Contents | | Note |
| 1 | 114/09/15 ~ 114/09/21 | Introduction | | |
| 2 | 114/09/22 ~ 114/09/28 | Fixed Income Securities I | | |
| 3 | 114/09/29 ~ 114/10/05 | Fixed Income Securities II | | |
| 4 | 114/10/06 ~ 114/10/12 | Equity Investments I | | |
| 5 | 114/10/13 ~ 114/10/19 | Equity Investments II | | |
| 6 | 114/10/20 ~ 114/10/26 | Financial Reporting and Analysis | | |
| 7 | 114/10/27 ~ 114/11/02 | Corporate Finance I | | |
| 8 | 114/11/03 ~ 114/11/09 | Corporate Finance II | | |
| 9 | 114/11/10 ~ 114/11/16 | Midterm Exam | | |
| 10 | 114/11/17 ~ 114/11/23 | Derivatives I | | |
| 11 | 114/11/24 ~ 114/11/30 | Derivatives II | | |
| 12 | 114/12/01 ~ 114/12/07 | Portfolio Management I | | |
| 13 | 114/12/08 ~ 114/12/14 | Portfolio Management II | | |
| 14 | 114/12/15 ~ 114/12/21 | Final Exam | | |
| 15 | 114/12/22 ~ 114/12/28 | No Class (Holiday) | | |
| 16 | 114/12/29 ~ 115/01/04 | No Class (Holiday) | | |
| 17 | 115/01/05 ~ 115/01/11 | Discussion of Final Exam | | |
| 18 | 115/01/12 ~ 115/01/18 | Flexible Teaching Week for Teachers | | |
| Key capabilities | | | | |
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| Interdisciplinary | |
| Distinctive teaching | |
| Course Content | Gender Equality Education Logical Thinking |
| Requirement | |
| Textbooks and Teaching Materials | Self-made teaching materials:Presentations |
| References | |
| Grading Policy | <p>◆ Attendance : 20.0 % ◆ Mark of Usual : % ◆ Midterm Exam : 20.0 %</p> <p>◆ Final Exam : 20.0 %</p> <p>◆ Other 〈Quizzes/Assignments〉 : 40.0 %</p> |
| Note | <p>This syllabus may be uploaded at the website of Course Syllabus Management System at https://web2.ais.tku.edu.tw/csp or through the link of Course Syllabus Upload posted on the home page of TKU Office of Academic Affairs at http://www.acad.tku.edu.tw/CS/main.php.</p> <p>※"Adhere to the concept of intellectual property rights" and "Do not illegally photocopy, download, or distribute." Using original textbooks is advised. It is a crime to improperly photocopy others' publications.</p> |