

Tamkang University Academic Year 109, 1st Semester Course Syllabus

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| Course Title | INTERNATIONAL FINANCIAL PROFESSIONAL CERTIFICATE | Instructor | I-TING LU |
| Course Class | TLWXB4A BACHELOR'S PROGRAM IN GLOBAL FINANCIAL MANAGEMENT (ENGLISH-TAUGHT PROGRAM), 4A | Details | <ul style="list-style-type: none"> ◆ Blended Course ◆ Selective ◆ 1st Semester ◆ 2 Credits |
| Departmental Aim of Education | | | |
| <ul style="list-style-type: none"> I. Learning and instanding international financial theory. II. Learn to plan the future. III. Enhance the ability of practical analysis. IV. Increase the team research ability. V. Master the international financial pulsation. VI. Cultivate morality and global civilization. | | | |
| Subject Departmental core competences | | | |
| <ul style="list-style-type: none"> A. The student to have a basic knowledge of international financial management theory and practice.(ratio:30.00) B. To have a good grounding of relevant financial laws.(ratio:10.00) C. To understand the basic moral principles within the international financial industry. (ratio:10.00) E. To obtain international professional qualifications that will aid their future career. (ratio:50.00) | | | |
| Subject Schoolwide essential virtues | | | |
| <ul style="list-style-type: none"> 1. A global perspective. (ratio:30.00) 3. A vision for the future. (ratio:10.00) 4. Moral integrity. (ratio:20.00) 5. Independent thinking. (ratio:30.00) 7. A spirit of teamwork and dedication. (ratio:10.00) | | | |

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| Course Introduction | This main purpose of this course is to help students prepare the CFA and FRM exam. This is a introduction course of financial professional certificate exam. |
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The correspondences between the course's instructional objectives and the cognitive, affective, and psychomotor objectives.

Differentiate the various objective methods among the cognitive, affective and psychomotor domains of the course's instructional objectives.

- I. Cognitive : Emphasis upon the study of various kinds of knowledge in the cognition of the course's veracity, conception, procedures, outcomes, etc.
- II. Affective : Emphasis upon the study of various kinds of knowledge in the course's appeal, morals, attitude, conviction, values, etc.
- III. Psychomotor: Emphasis upon the study of the course's physical activity and technical manipulation.

| No. | Teaching Objectives | objective methods |
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| 1 | to help student to pass the CFA and FRM exam. | Cognitive |

The correspondences of teaching objectives : core competences, essential virtues, teaching methods, and assessment

| No. | Core Competences | Essential Virtues | Teaching Methods | Assessment |
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| 1 | ABCE | 13457 | Lecture, Discussion | Testing, Study Assignments, Discussion(including classroom and online), Activity Participation |

Course Schedule

Note for Blended Course : When utilizing weekly digital instruction, please fill in "Online Asynchronous Instruction".

| Week | Date | Course Contents | Note |
|------|--------------------------|----------------------------|------|
| 1 | 109/09/14 ~ 109/09/20 | Introduction | |
| 2 | 109/09/21 ~ 109/09/27 | Fixed Income Securities I | |
| 3 | 109/09/28 ~ 109/10/04 | Holiday (No Class) | |
| 4 | 109/10/05 ~ 109/10/11 | Fixed Income Securities II | |

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| 5 | 109/10/12 ~ 109/10/18 | Equity Investments I | |
| 6 | 109/10/19 ~ 109/10/25 | Equity Investments II | |
| 7 | 109/10/26 ~ 109/11/01 | Financial Reporting and Analysis I | |
| 8 | 109/11/02 ~ 109/11/08 | Financial Reporting and Analysis II | |
| 9 | 109/11/09 ~ 109/11/15 | Review and Practice Exam of Morning Session | |
| 10 | 109/11/16 ~ 109/11/22 | Midterm Exam Week | |
| 11 | 109/11/23 ~ 109/11/29 | Corporate Finance | |
| 12 | 109/11/30 ~ 109/12/06 | Corporate Finance | Online Asynchronous Instruction |
| 13 | 109/12/07 ~ 109/12/13 | Derivatives | Online Asynchronous Instruction |
| 14 | 109/12/14 ~ 109/12/20 | Derivatives | |
| 15 | 109/12/21 ~ 109/12/27 | Portfolio Management | Online Asynchronous Instruction |
| 16 | 109/12/28 ~ 110/01/03 | Portfolio Management | Online Asynchronous Instruction |
| 17 | 110/01/04 ~ 110/01/10 | Review Class | |
| 18 | 110/01/11 ~ 110/01/17 | Final Exam Week | |
| Requirement | | | |
| Teaching Facility | Computer, Projector | | |
| Textbooks and Teaching Materials | | | |
| References | | | |
| Number of Assignment(s) | 6 (Filled in by assignment instructor only) | | |
| Grading Policy | ◆ Attendance : 10.0 % ◆ Mark of Usual : % ◆ Midterm Exam : 30.0 % ◆ Final Exam : 30.0 % ◆ Other (assignment) : 30.0 % | | |
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| Note | <ol style="list-style-type: none">1. This syllabus may be uploaded at the website of the Course Syllabus Management System at https://info.ais.tku.edu.tw/csp or through the link of the Course Syllabus Upload posted on the home page of the TKU Office of Academic Affairs http://www.acad.tku.edu.tw/CS/main.php2. According to the Implementation regulations of distance education for junior college and above are prescribed pursuant to Article 2, "The distance learning course referred to in these Measures refers to more than one-half of the teaching hours in each subject."3. According to the regulations of Tamkang University Enforcement Rules for digital teaching, Paragraph 2 and Article 3, the distance learning course of our school must be "The course of digital teaching with distance learning platform or synchronous video system in our school. Teaching Hours include course lectures, teacher-student interaction discussions, quizzes and other learning activities."4. If there are any temporary course changes (including time changes and classroom changes of distance learning courses, blended courses), please make out an application according to regulations to the Office of Academic Affairs. <p>※ Unauthorized photocopying is illegal. Using original textbooks is advised. It is a crime to improperly photocopy others' publications.</p> |
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